# IMPROVED NAVIGATION TRAINING SESSION

October 4 | UCR Campus Support Center



# **AGENDA**

Welcome & Introductions (5 min)

Background on Improved Navigation & Action Items (15 min)

Website Walkthrough - Resources (5 min)

Bookmark Update Walkthrough (10 min)



Poll (5 min)

Improved Navigation Walkthrough – Live Demo (20 min)



Poll (5 min)

Questions & Wrap-Up (5 min)



# BACKGROUND AND ACTION ITEMS



# **IMPROVED NAVIGATION BACKGROUND**

UCPath Online is changing to an Improved Fluid Navigation this October for the following stakeholders: transactors and inquirers. This change will have no effect to the general employee. The goal of Improve Navigation is to enhance the UCPath transactor experience by deploying Fluid navigation; an intuitive, modernized solution that will work on all devices.

### WHAT IS IT?

- A new user interface that provides a seamlessly adaptable experience of web applications across all mobile devices
- A new modernized "tiled look" rather than the traditional drop-down classic menu navigation
- A new search feature for navigational items offers another way to move through the application

### WHY?

 This project is intended to make finding transactions easier and reduce clicks by adjusting how transactors navigate to information. It will not change any transactions – just how you navigate.

### WHEN?

- Improved Navigation will Go-Live on October 15<sup>th</sup>, 2022
- The bookmark transition to favorites will need to be completed by 5pm on 10/14 (reminders will be sent out)



## **IMPROVED NAVIGATION TIMELINE**

by CSC

#### JUL- SEP SFP OCT JAN-JUN OCT-NOV October 2021 2022 2022 2022 2022 2022 UCOP begins a · Begin formal socialization CSC begins formal • CSC provides Hypercare for • impacted stakeholders Deliver Training Begin vetting with SSC and communication to Campus Leadership with SSCs. ASC & FHROG Continue OCM/Communicaconversation with impacted stakeholders Analysis/Development, User Acceptance Testing Continue communication campuses Finalizing of training/Com-Demo, Sprint Training creation m/OCM **★Go-Live October 15th** Improved Nav effort began in January 2022 February 2022 **UCPC** provides at the UCR direction for campus campus updates DFC MARCH 2022 **July 2022** \*PUM Upgrade including enhancement to search Testing completed capability (postponed, dates pending) \*PayPath Implementation September 2022 · Deploy ePer in FLUID April 2023; Training (postponed, date pending) OCM Communication started JUNE - ONWARDS **Improved** JUNE **Navigation** October 15, 2022 implementation Leverage the native functionality of PeopleSoft at UCR on Oct and eliminate customizations Go-Live \*Enhance Self Serve (Manager & 15th, 2022 Employee) Jul 2023-Jun 2024 October 15 -November 15 **Improved** Navigation Hypercare provided

\*VETTING CONTINUED WITH ALL STAKEHOLDERS ON AN AS-NEED BASIS | CSC IMPROVED NAVIGATION Hypercare | October 15th - November 15th | Contact CSC @ ucpathcsc@ucr.edu

## **IMPROVED NAVIGATION ACTION ITEMS**

✓ WHAT DO YOU NEED TO DO



Update your Bookmarks to Favorite

- Review Job Aid
- <u>Review Micro-Learning</u>
   Video



Review the training assets for the new navigation

Review Training



- Update bookmarks by
   October 14<sup>th</sup> at 5pm
- New Navigation Go-Live: **October 15**<sup>th</sup>
- Hypercare Support thru November 15th



Reach out to the CSC
Team at:
<a href="mailto:ucpathcsc@ucr.edu">ucpathcsc@ucr.edu</a> for
any questions or concerns



# **IMPROVED NAVIGATION RESOURCES**





**JOB AIDS** 

Improved Navigation Job Aids
Changes to UPKs
Bookmark Job Aid



## MICRO-LEARNING VIDEOS

Small snippet videos on: How to update bookmarks to favorites & Improved Navigation Walk through



## LIVE ZOOM TRAINING

Recordings will be posted on the website as well

All resources can be found on the CSC website: https://ucpath.ucr.edu/improved-navigation



# BOOKMARK UPDATE WALKTHROUGH







# Are bookmarks available in the new fluid navigation user interface?







# What date is the deadline to move your bookmarks to favorites?



# IMPROVED NAVIGATION WALKTHROUGH







# Which one of the items below is part of a Collection?

A. Bookmarks

B. Tiles

C. Breadcrumbs

D. Search Page







# When does Improved Navigation Go-Live?



# WRAP-UP & QUESTIONS



## OCTOBER 2022

14™	Last Day to Update Bookmarks		
15™	Go-Live		
Nov. 15 <sup>™</sup>	Hypercare Ends		

NOW	TUE	WED	五	FR	SAT
3	4	5	6	7	8
	Training for Inquiry Access Stakeholders			Training for SSC Tranasctors & Central Office Stakeholders	
10	11	12	13	14	15
				Last Day to update bookmarks by 5pm	UCPath System Outage from 6am-8pm ★ Improved Navigation Go-Live
17	18	19	20	21	22
New Improved Navigation visible to transactors and inquirers Hypercare Support Begins					
24	25	26	27	28	29
31					
				November 15 <sup>th</sup> – HyperCare Support Ends	

### WRAP UP REMINDERS

### **IMPORTANT DATES**

October 4 (10-11AM) & October 7 (9-10AM)

Training for UCR Campus

### October 14

Last day to update bookmarks by 5pm

#### October 17

New improved navigation available to all transactors and inquirers

### October 15

UCPath System Outage from 6am-8pm

### October 15 - November 15

UCR CSC provides Hypercare support for Improved Navigation

### **CONTACT INFORMATION**

Email <u>ucpathcsc@ucr.edu</u> for any questions or concerns throughout hypercare

### **NEXT STEPS**

Review Action Items on Slide 5
Look out for upcoming emails/reminders
Visit the CSC website for any necessary
training



