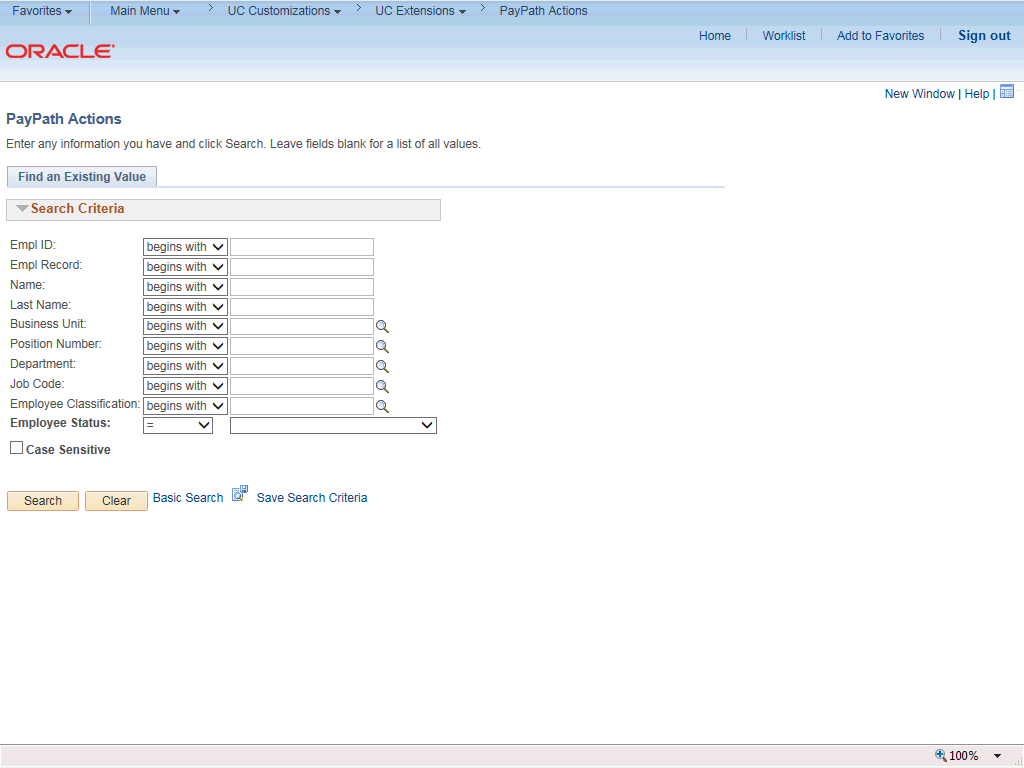
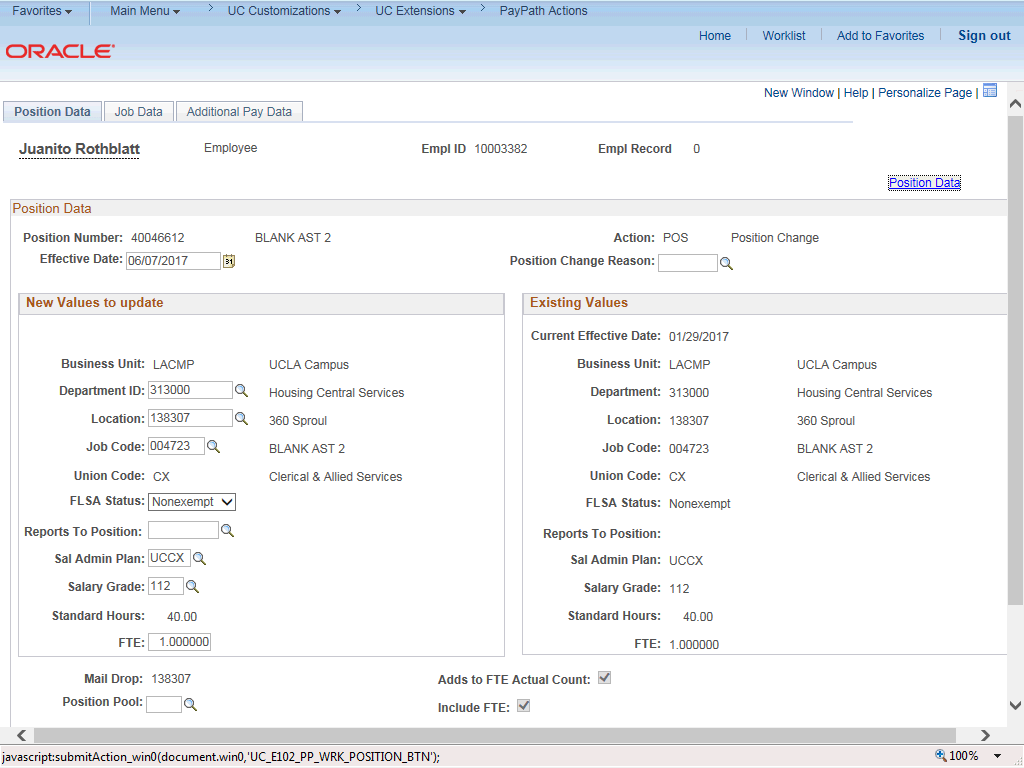
Use this task to initiate a position data change PayPath transaction. This example demonstrates a promotion for a staff employee.

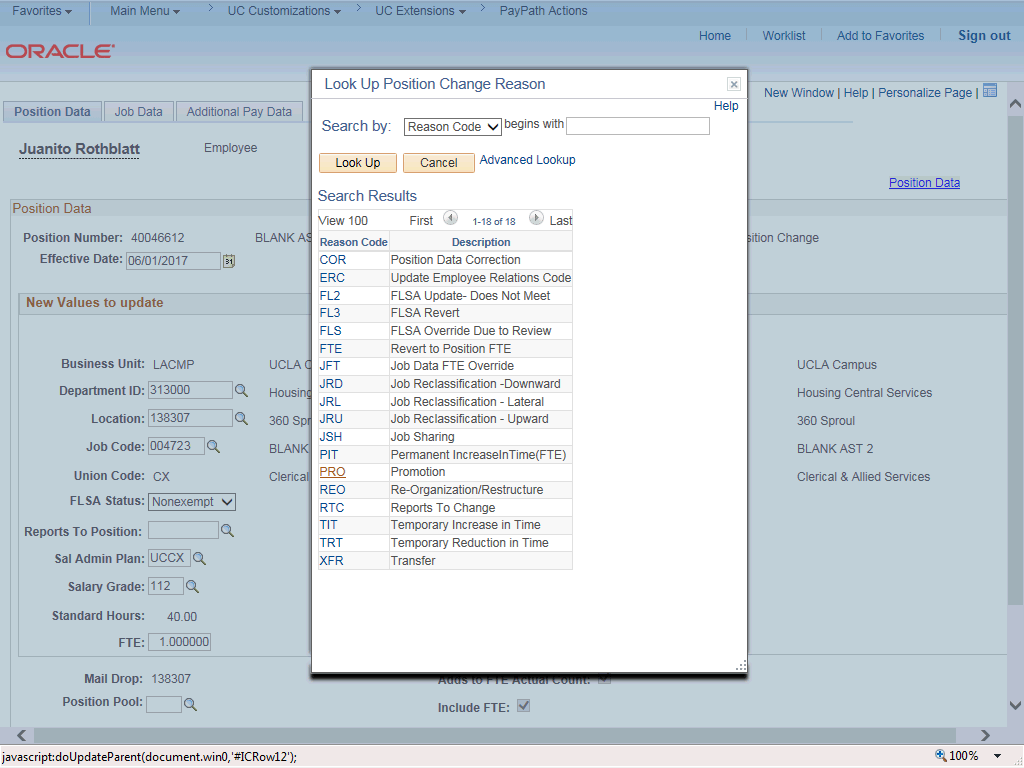
**Navigation:** PeopleSoft Menu > UC Customizations > UC Extensions > **PayPath Actions Note:** This page also may be available in **Workcenter** depending on your security access.



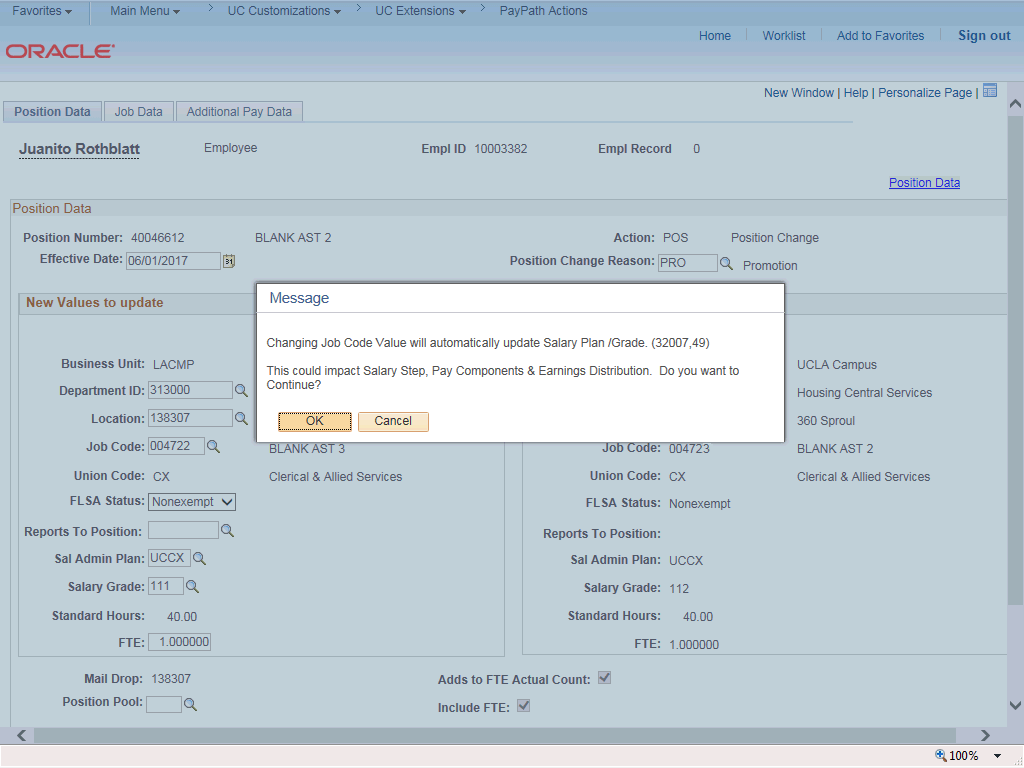
|  |  |
| --- | --- |
| **Step** | **Action** |
| 1. | After you navigate to the **PayPath Actions** component, the system displays the **Find an Existing Value** tab, which you use to search for the appropriate employee record.  Enter search criteria in one or more of the search fields on this page. |
| 2. | Click in the **Empl ID** field. |
| 3. | Enter the desired information into the **Empl ID** field. |
| 4. | Click the **Search** button. |



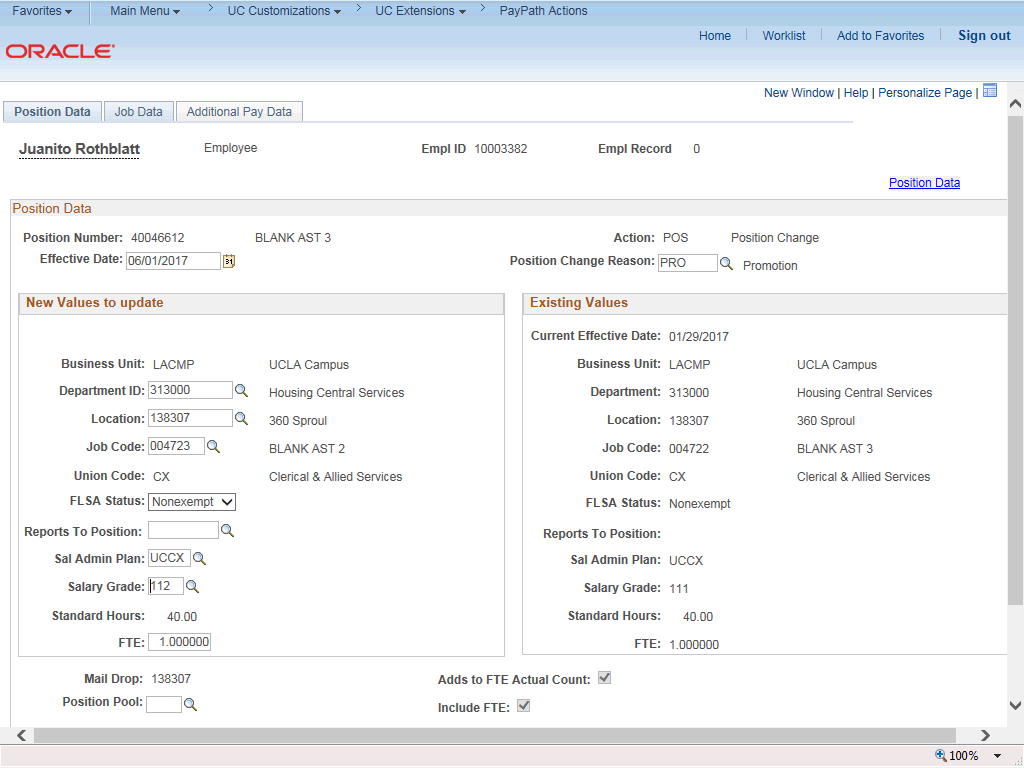
|  |  |
| --- | --- |
| **Step** | **Action** |
| 5. | The **PayPath Actions** page displays the **Position Data** tab. Navigate to the appropriate tab for the update you must enter. For this example, a position data change, stay on the **Position Data** tab. |
| 6. | Before you enter the update, you must identify the **Effective Date** and  **Position Change Reason**. |
| 7. | The **Effective Date** field defaults to the system date (today's date). If needed, change the date to reflect the date the update should take effect.  Click in the **Effective Date** field. |
| 8. | Enter the desired information into the **Effective Date** field. |
| 9. | Click the **Look up Position Change Reason** button. |



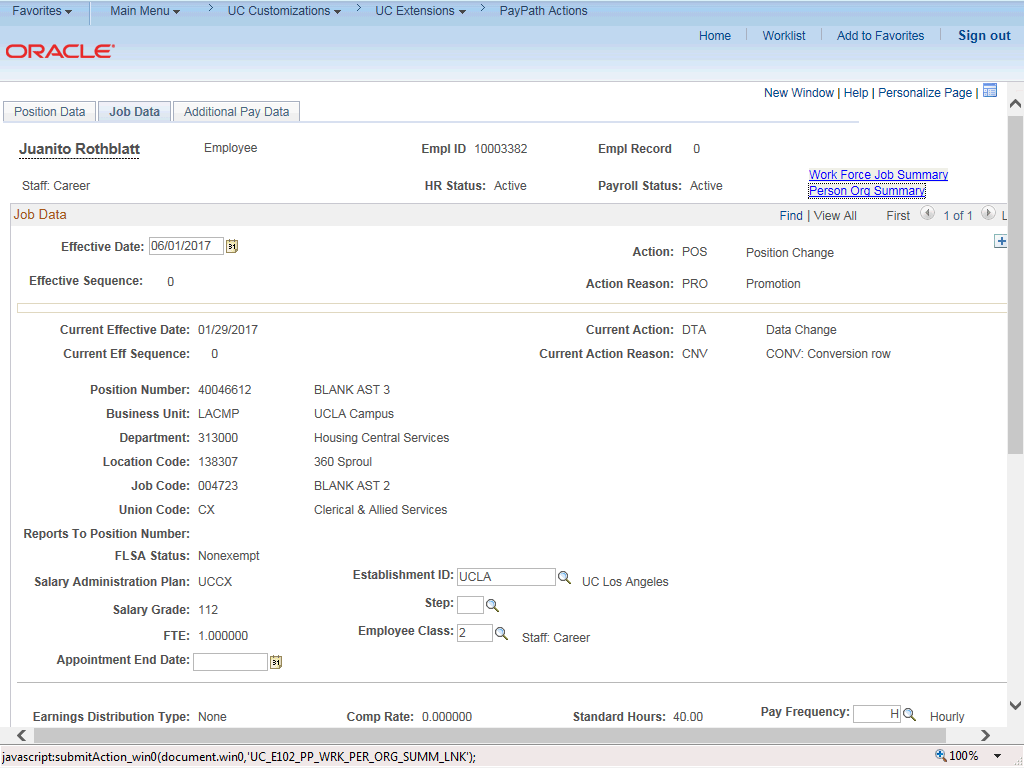
|  |  |
| --- | --- |
| **Step** | **Action** |
| 10. | For this example, select the **Promotion** code. Click the **PRO** link. |
| 11. | Enter the job code for the promotion. Click in the **Job Code** field. |
| 12. | Enter the desired information into the **Job Code** field. |



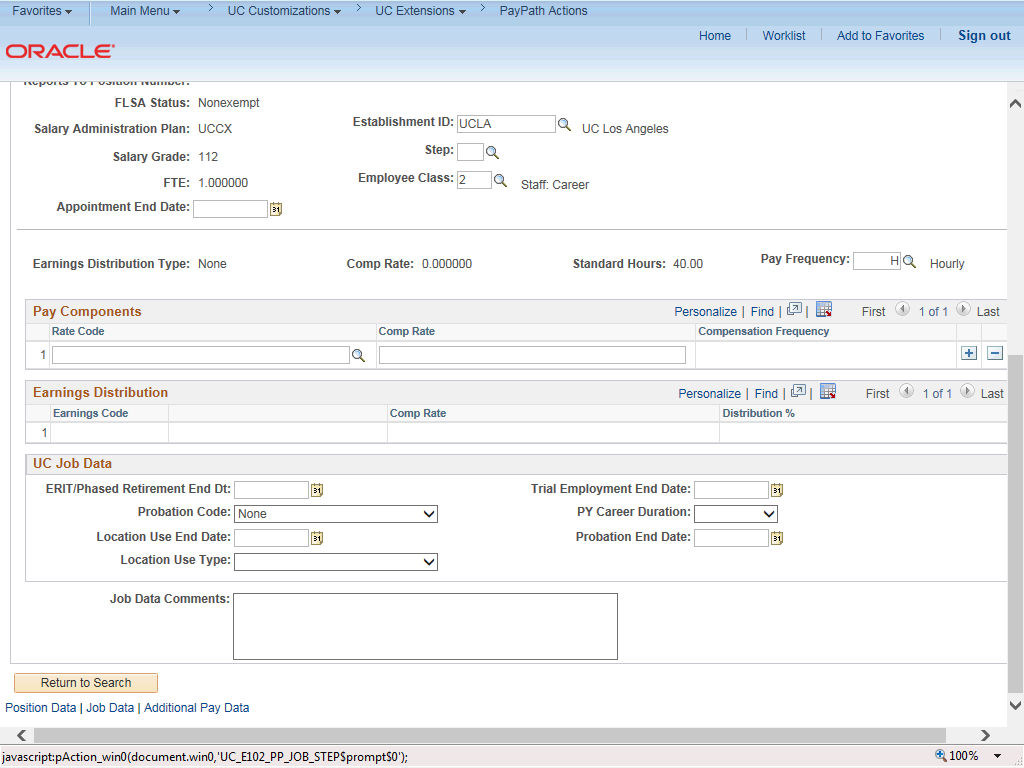
|  |  |
| --- | --- |
| **Step** | **Action** |
| 13. | UCPath displays a message indicating that the salary plan and grade will be updated. You may need to change step, pay components or earnings distribution information.  Click the **OK** button. |
| 14. | The **Salary Admin Plan** and **Salary Grade** fields are updated based on the selected job code. |
| 15. | If the **Salary Admin Plan**/**Salary Grade** have a salary step component configured and you or UCPath changes the **Sal Admin Plan**/**Salary Grade** fields, the **Step** and compensation information is removed from the **Job Data** tab. |



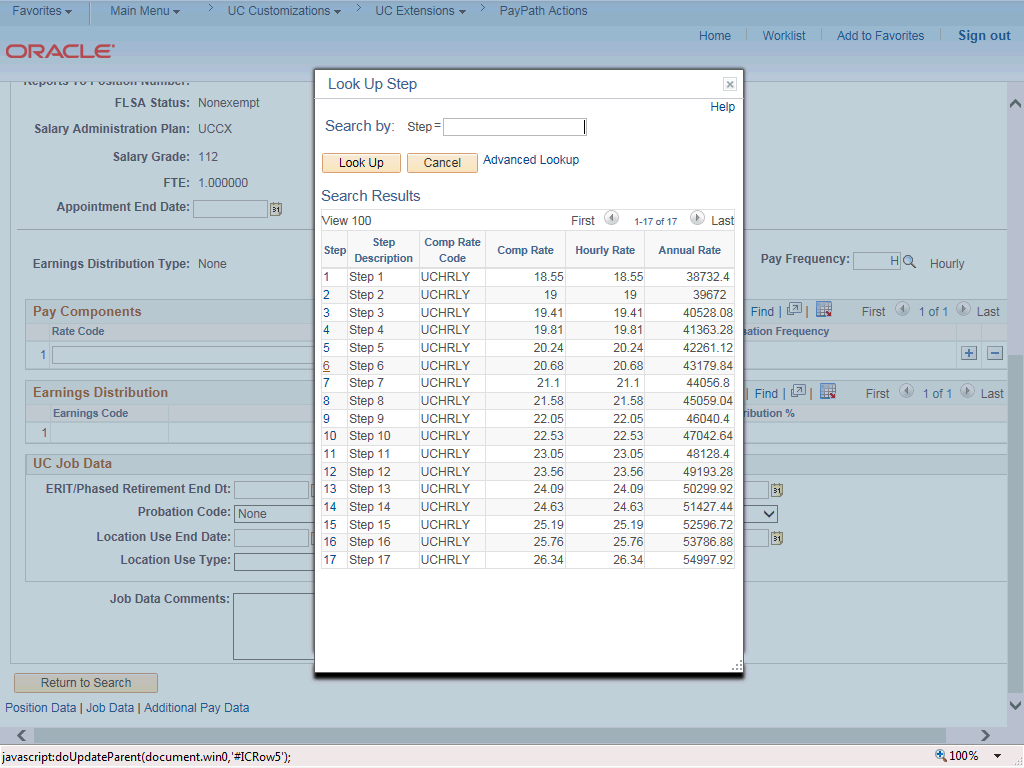
|  |  |
| --- | --- |
| **Step** | **Action** |
| 16. | Click the **Job Data** tab. |



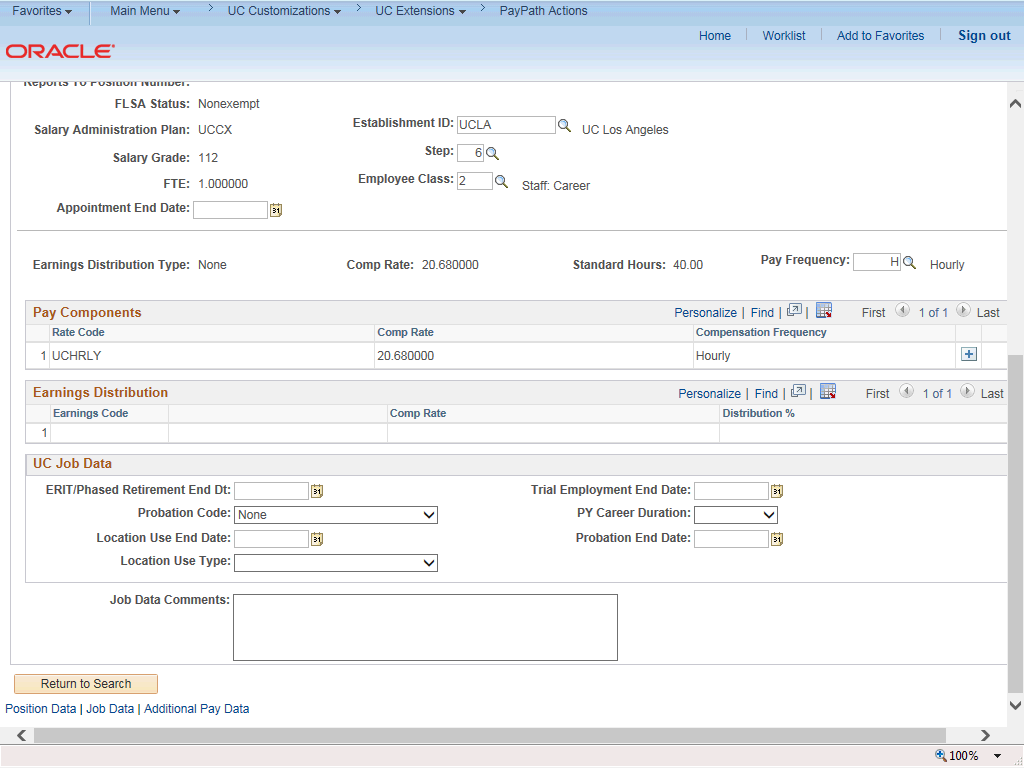
|  |  |
| --- | --- |
| **Step** | **Action** |
| 17. | Notice a new **Job Data** row has been added that includes the update from the **Position Data** tab. The new row includes the **Effective Date**, **Action** and **Action Reason** from the position data update. |
| 18. | The updated **Job Code**, **Salary Administration Plan** and **Salary Grade** also appear. |
| 19. | Click the scroll bar. |



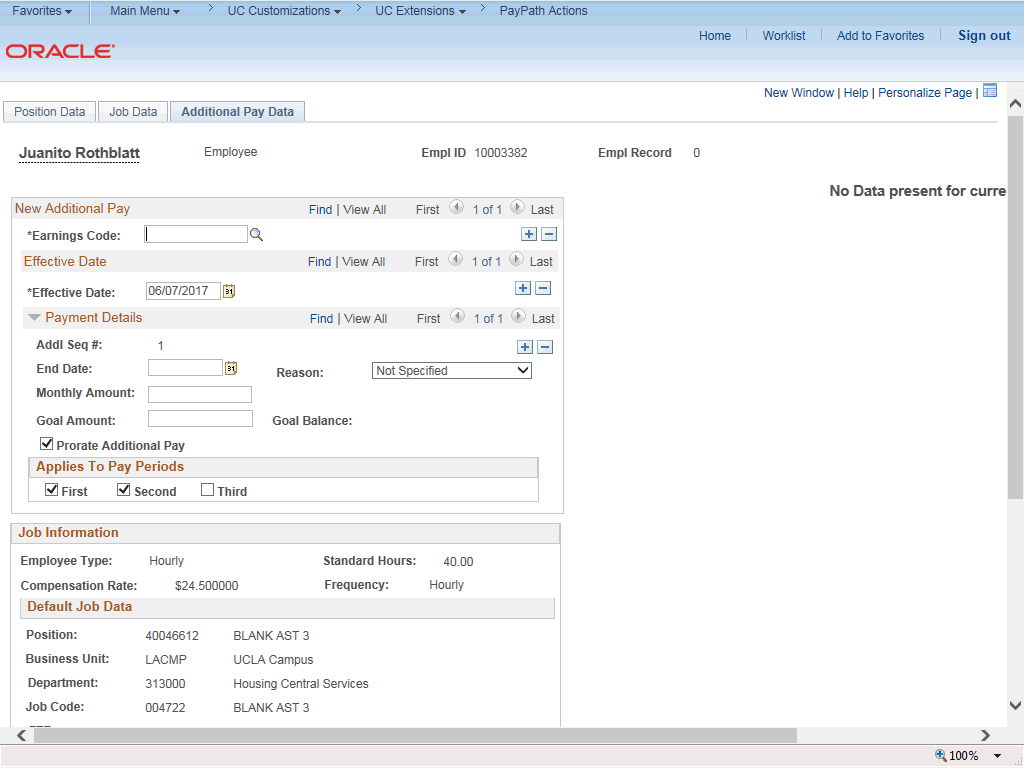
|  |  |
| --- | --- |
| **Step** | **Action** |
| 20. | To complete the promotion, the new **Step** must be entered for the new job. After the step is entered, UCPath automatically updates the compensation information. |
| 21. | Click the **Look up Step** button. |



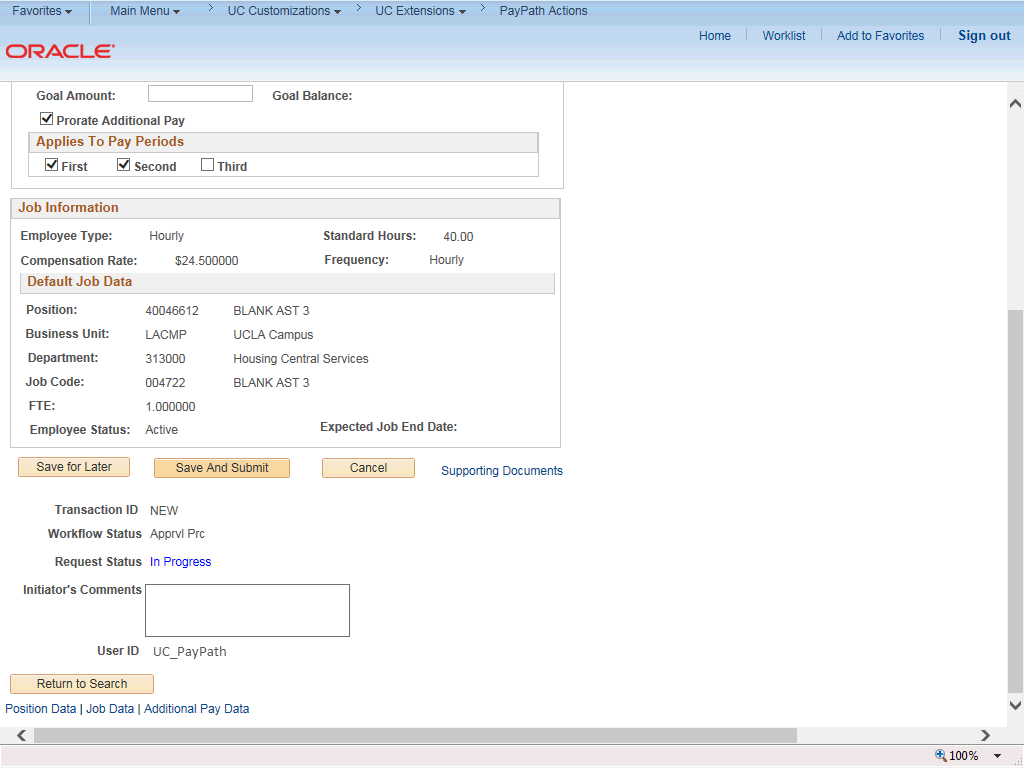
|  |  |
| --- | --- |
| **Step** | **Action** |
| 22. | Select the appropriate step code.  For this example, click the **6** list item. |



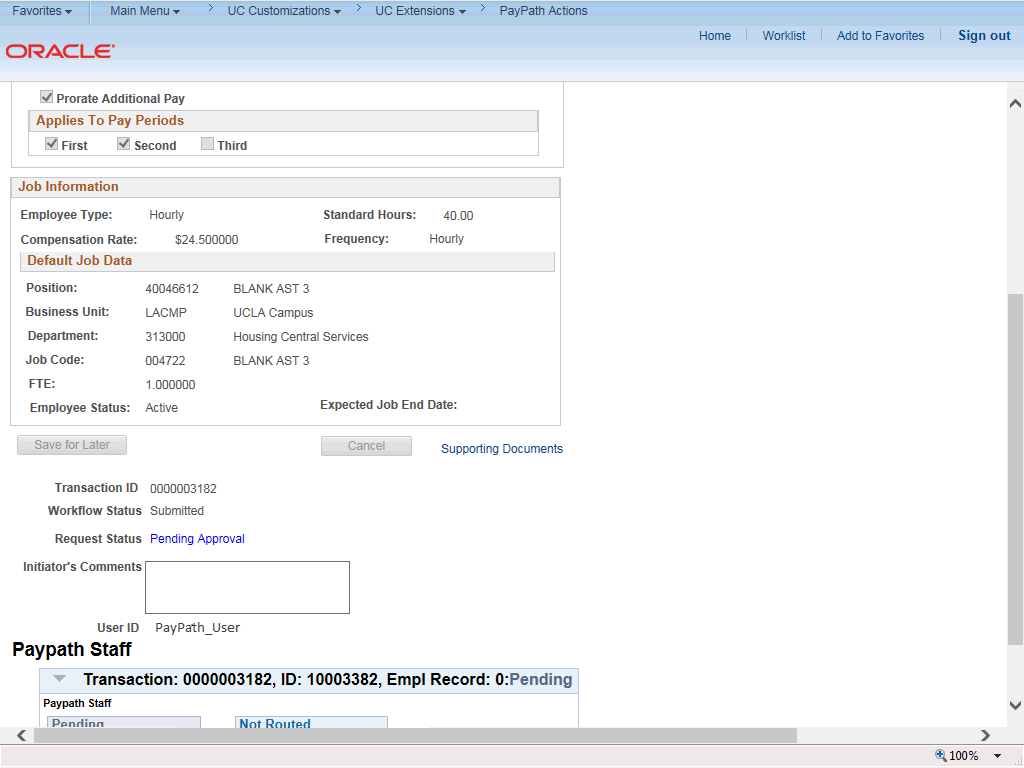
|  |  |
| --- | --- |
| **Step** | **Action** |
| 23. | UCPath automatically updates the **Pay Components** section. |
| 24. | Click in the **Job Data Comments** field. |
| 25. | Enter the desired information into the **Job Data Comments** field. |
| 26. | Click the scroll bar. |
| 27. | Click the **Additional Pay Data** tab. |



|  |  |
| --- | --- |
| **Step** | **Action** |
| 28. | Click the scroll bar. |



|  |  |
| --- | --- |
| **Step** | **Action** |
| 29. | Use the **Supporting Documents** link to attach supporting documentation, if applicable. |
| 30. | Use the **Initiator's Comments** field, to further explain the transaction for the Approver, if applicable. |
| 31. | Click the **Save And Submit** button. |



|  |  |
| --- | --- |
| **Step** | **Action** |
| 32. | The transaction is submitted for approval. |
| 33. | You have initiated a position data change PayPath transaction for a staff promotion.  **End of Procedure.** |